

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Codiak BioSciences, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10350 (MFW)

(Jointly Administered)

Ref. Doc. Nos. 200, 225, & 239

NOTICE OF OCCURRENCE OF SALE CLOSING DATE (ASTELLAS)

PLEASE TAKE NOTICE that, on June 6, 2023, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order (I) Approving APA, (II) Authorizing the Sale of the Debtors’ Assets Free and Clear of All Encumbrances Other than Assumed Liabilities and Permitted Encumbrances, and (III) Granting Related Relief* [Docket No. 239] (the “Sale Order”),² thereby authorizing and approving that certain Asset Purchase Agreement (the “APA”), that was dated as of June 5, 2023, by and between the Codiak BioSciences, Inc. and Astellas Institute for Regenerative Medicine (“Buyer”).

PLEASE TAKE FURTHER NOTICE that the Closing Date under the APA occurred on June 12, 2023. There were no executory contracts or unexpired leases assumed and assigned pursuant to the Sale Order.

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¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective federal tax identification numbers, are: Codiak BioSciences, Inc. (6530); and Codiak Securities Corporation (6336). The Debtors’ mailing address is Care of Province, LLC, 2360 Corporate Circle, Suite 340, Henderson, NV 89074 (Attn: Paul Huygens, CRO).

² Capitalized terms used but not otherwise defined herein shall be given the meanings ascribed to them in the Sale Order.

Dated: June 15, 2023
Wilmington, Delaware

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